

## Listed Companies in Saudi Stock Exchange

The report reviews the Saudi listed companies' results of Q3 2016 and 9M 2016 compared to the same period of the last year.

### Total Profits Rose 0.8% YoY in Q3 2016 and Slumped 5.1% in 9M 2016\*

The aggregate bottom line of companies listed on the Saudi Stock Exchange hiked 0.8% in Q3 2016 compared with the same quarter of last year, while tumbling 5.1% in 9M 2016.

The total profits hit SAR 28.38 billion in Q3 2016 compared to SAR 28.15 billion in Q3 2015. Therefore, net profit for 9M 2016 culminated at SAR 77.76 billion, compared to SAR 81.97 billion in 9M 2015. This decline was fueled by the 10% decrease in the total profits of the petrochemical sector as petrochemical prices experienced sharp declines in 9M 2016. This trimmed the contribution of the petrochemical sector in total profits to 23% in 9M 2016 compared to 24%.

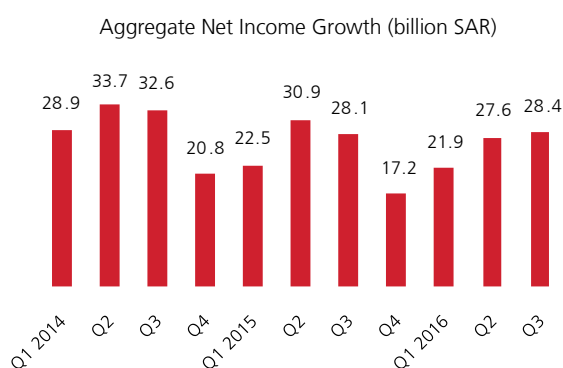
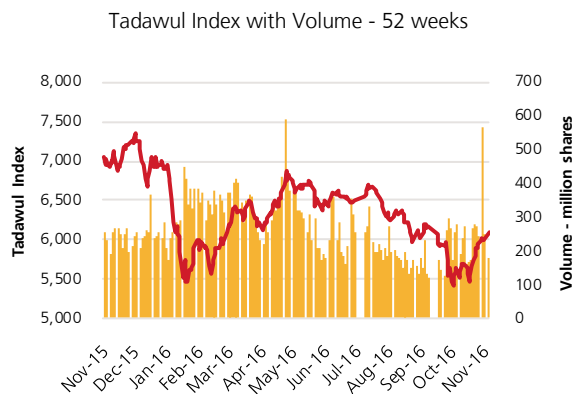
Banking profits declined by 1% in 9M 2016, thus contributing 43% of total profits, up from 41% in the previous year.

The cement profits fell by 16% in 9M 2016 shrinking the sector contribution to 5% of the total profits. Moreover, the telecommunication and information technology sector profit declined by 3% during 9M 2016 maintaining its profit contribution of 7%.

The agriculture and food sector profit tumbled 20% in 9M 2016 with a contribution of 4% of the total profits. Furthermore, energy and utilities sector slumped 49%, however, the sector contribution increased to 6% in 9M 2016.

Thirteen sectors recorded a decline in profits while two sectors grew in 9M 2016 compared to 9M 2015.

The following table shows changes in earnings and contribution per sector during Q3 2016 and FY16 :



Turki Fadaak  
Research & Advisory Manager  
TFadaak@albilad-capital.com

Sector	Net Income (SAR mn)			Net Income (SAR mn)			Contribution	
	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth	9M 2015	9M 2016
Banks & Financial Services	10,496.7	9,952.3	(%5)	33,640.3	33,270.1	(1.1%)	41%	43%
Petrochemical Industries	6,634.6	6,627.0	(%0)	19,432.9	17,542.8	(9.7%)	24%	23%
Cement	1,096.7	850.9	(%22)	4,461.7	3,748.6	(16.0%)	5%	5%
Retail	930.9	671.3	(%28)	2,811.7	2,072.5	(26.3%)	3%	3%
Energy & Utilities	2,953.6	4,434.4	(%50)	3,053.6	4,559.1	(49.3%)	4%	6%
Agriculture & Food Industries	1,353.2	1,166.6	(%14)	3,763.2	3,148.4	(16.3%)	5%	4%
Telecommunication & Information Technology	1,944.6	1,722.7	(%11)	5,529.2	5,291.9	(4.3%)	7%	7%
Insurance	541.1	889.9	%64	745.3	1,538.1	106.4%	1%	2%
Multi-Investment	347.2	146.9	(%58)	983.7	447.4	(54.5%)	1%	1%
Industrial Investment	173.5	71.9	(%59)	1,609.4	956.8	(40.6%)	2%	1%
Building & Construction	180.7	36.4	(%80)	837.9	623.8	(25.6%)	1%	1%
Real Estate Development	307.9	988.8	%221	1,685.1	1,469.0	(12.8%)	2%	2%
Transport	825.5	643.7	(%22)	2,113.4	2,311.8	9.4%	3%	3%
Media and Publishing	4.2	(92.7)	(%2334)	81.4	(118.1)	(245.2%)	0%	(0%)
Hotel & Tourism	365.3	276.1	(%24)	1,230.9	901.3	(26.8%)	2%	1%
<b>Total</b>	<b>28,155.7</b>	<b>28,386.2</b>	<b>%0.8</b>	<b>81,979.7</b>	<b>77,763.4</b>	<b>(5.1%)</b>	<b>100%</b>	<b>100%</b>

\* Recent three quarter financial data for companies whose fiscal years do not begin in January 1st.

## Net Income For Listed Companies in Saudi Stock Exchange (SAR mn)

Banks & Financial Services	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
RIBL	898.6	729.4	(19%)	3,198.4	3,049.1	(5%)
BJAZ	165.0	161.0	(2%)	1,128.0	720.0	(36%)
Saib	351.4	219.4	(38%)	1,100.7	750.8	(32%)
SHB	493.0	262.8	(47%)	1,571.1	1,314.1	(16%)
BSFR	1,019.8	1,010.0	(1%)	3,086.0	3,136.0	2%
SABB	1,139.6	994.8	(13%)	3,392.0	3,288.2	(3%)
ARNB	764.2	721.6	(6%)	2,370.1	2,288.8	(3%)
Samba	1,370.7	1,341.6	(2%)	3,982.0	3,916.0	(2%)
Al Rajhi	1,721.1	2,009.8	17%	5,181.0	6,079.0	17%
ALBILAD	203.4	227.8	12%	584.0	586.2	0%
Alinma	375.0	312.0	(17%)	1,084.0	1,112.0	3%
NCB	1,995.0	1,962.0	(2%)	6,963.0	7,030.0	1%
<b>Total</b>	<b>10,496.7</b>	<b>9,952.3</b>	<b>(5%)</b>	<b>33,640.3</b>	<b>33,270.1</b>	<b>(1%)</b>
Petrochemical Industries	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
CHEMANOL	(42.9)	(39.9)	7%	(79.6)	(74.8)	6%
Petrochem	321.1	191.2	(40%)	728.3	522.1	(28%)
SABIC	5,603.6	5,224.3	(7%)	15,709.0	13,366.3	(15%)
SAFCO	566.1	181.4	(68%)	1,751.9	766.8	(56%)
TASNEE	(296.3)	122.2	-	(736.5)	131.2	118%
Alujain	45.6	36.2	(21%)	78.9	76.1	(4%)
Nama Chemicals	(24.0)	(32.6)	(36%)	(48.7)	(89.4)	(84%)
SIIG	207.0	162.3	(22%)	672.0	466.3	(31%)
Sahara	121.0	105.3	(13%)	82.9	256.3	209%
YANSAB	301.7	607.6	101%	814.3	1,698.8	109%
Sipchem	71.6	(59.0)	-	262.3	17.7	(93%)
Advanced	234.2	188.5	(20%)	567.0	520.6	(8%)
Saudi Kayan	(13.8)	156.3	-	(618.9)	31.1	-
Petro Rabigh	(460.1)	(216.7)	53%	250.2	(146.2)	(158%)
<b>Total</b>	<b>6,634.6</b>	<b>6,627.0</b>	<b>(0%)</b>	<b>19,432.9</b>	<b>17,542.8</b>	<b>(10%)</b>
Cement	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
HCC	17.5	20.1	15%	83.6	80.9	(3%)
Najran Cement	32.1	15.4	(52%)	201.9	110.1	(45%)
City Cement	47.4	31.9	(33%)	183.2	170.0	(7%)
Northern Cement	52.6	30.1	(43%)	167.3	121.7	(27%)
UACC	(1.7)	(4.3)	(146%)	(14.1)	(12.3)	13%
Arab Cement	89.5	97.2	9%	446.7	465.6	4%
YSCC	95.5	56.3	(41%)	462.4	323.1	(30%)
SCC	207.5	200.9	(3%)	764.5	714.9	(6%)
QACCO	115.1	70.4	(39%)	445.9	321.1	(28%)
SPCC	202.6	173.2	(14%)	738.6	724.2	(2%)
YCC	144.3	93.9	(35%)	597.3	435.9	(27%)
EPCCO	66.4	43.0	(35%)	244.4	180.0	(26%)
TCC	9.3	7.9	(15%)	68.8	51.3	(25%)
Jouf Cement	18.6	14.9	(20%)	71.2	62.4	(12%)
<b>Total</b>	<b>1,096.7</b>	<b>850.9</b>	<b>(22%)</b>	<b>4,461.7</b>	<b>3,748.6</b>	<b>(16%)</b>

## Net Income For Listed Companies in Saudi Stock Exchange (SAR mn)

Retail	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
A.Othaim Market	37.1	36.6	(1%)	141.6	134.0	(5%)
Mouwasat	43.0	50.3	17%	155.0	183.7	19%
Extra	12.2	7.3	(40%)	40.1	(25.4)	-
Dallah Health	26.8	61.0	128%	110.5	173.8	57%
Care	25.5	29.3	15%	95.5	120.2	26%
Farm Superstore	29.0	23.2	(20%)	90.9	75.8	(17%)
Al Hammadi	27.7	21.5	(22%)	105.6	64.0	(39%)
SACO	18.5	20.4	10%	88.2	84.8	(4%)
Saudi German Hospital	90.8	92.0	1%	287.9	274.2	(5%)
LAZURDE	25.0	0.3	(99%)	88.7	73.0	(18%)
SASCO	6.5	7.1	10%	13.4	13.2	(2%)
THIMAR	1.4	1.3	(6%)	42.8	5.6	(87%)
Fitaihi Group	9.7	3.3	(66%)	48.1	(1.9)	-
Jarir	218.5	220.0	1%	620.4	522.6	(16%)
Aldreess	32.3	18.5	(43%)	111.1	75.7	(32%)
AlHokair <sup>(1)</sup>	310.7	58.7	(81%)	723.2	274.5	(62%)
Alkhaleej Trng	16.5	20.5	24%	48.8	24.7	(49%)
<b>Total</b>	<b>930.9</b>	<b>671.3</b>	<b>(28%)</b>	<b>2,811.7</b>	<b>2,072.5</b>	<b>(26%)</b>

(1) Results represent Q2 (FY ending 30 March)

Energy & Utilities	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
GASCO	32.5	30.4	(6%)	101.6	102.6	1%
Saudi Electric.	2,921.1	4,404.0	51%	2,952.0	4,456.4	51%
<b>Total</b>	<b>2,953.6</b>	<b>4,434.4</b>	<b>50%</b>	<b>3,053.6</b>	<b>4,559.1</b>	<b>49%</b>

Agriculture & Food Industries	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
Savola Group	371.5	173.4	(53%)	1,276.4	513.0	(60%)
WAFRAH	(5.5)	(9.3)	(70%)	(8.7)	(8.4)	3%
SADAFICO <sup>(1)</sup>	54.0	73.5	36%	141.9	239.6	69%
Almarai	595.1	654.6	10%	1,432.0	1,592.0	11%
Anaam Holding	10.5	1.9	(82%)	18.8	9.3	(51%)
H B	27.4	22.6	(18%)	76.4	67.8	(11%)
Herfy Foods	56.7	58.8	4%	157.5	162.1	3%
Catering	164.5	149.6	(9%)	507.8	436.3	(14%)
NADEC	45.7	30.1	(34%)	107.0	92.4	(14%)
GACO	(4.2)	0.1	102%	(6.7)	26.2	491%
TADCO	3.6	(12.8)	-	8.3	(20.6)	-
SFICO	(16.9)	(9.5)	44%	(37.7)	(28.3)	25%
Sharqiya Dev Co	0.6	(5.5)	-	8.2	(9.2)	-
ALJOUF	43.4	33.7	(22%)	72.1	65.8	(9%)
BISHACO (Suspended from trading)	(0.3)	(1.2)	(312%)	(1.0)	(0.9)	7%
JAZADCO	7.2	6.5	(10%)	10.9	11.3	5%
<b>Total</b>	<b>1,353.2</b>	<b>1,166.6</b>	<b>(14%)</b>	<b>3,763.2</b>	<b>3,148.4</b>	<b>(16%)</b>

(1) Results represent Q2 (FY ending 30 March)

## Net Income For Listed Companies in Saudi Stock Exchange (SAR mn)

Telecommunication & Information Technology	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
STC	2,322.2	2,147.7	(8%)	7,384.1	6,388.4	(13%)
Etihad Etisalat	(158.3)	(167.7)	(6%)	(1,103.7)	(132.3)	88%
ZAIN KSA	(222.8)	(266.2)	(19%)	(680.8)	(845.2)	(24%)
Atheeb Telecom <sup>(1)</sup>	3.6	9.0	150%	(70.3)	(119.0)	(69%)
<b>Total</b>	<b>1,944.6</b>	<b>1,722.7</b>	<b>(11%)</b>	<b>5,529.2</b>	<b>5,291.9</b>	<b>(4%)</b>

(1) Results represent Q2 (FY ending 30 March)

Insurance	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
Tawuniya	226.9	283.2	25%	509.1	535.9	5%
ANB Insurance	(7.7)	(4.3)	44%	(24.1)	(15.6)	35%
Jazira Takaful	4.3	6.4	47%	12.4	17.2	39%
Malath Insuranc	19.2	1.3	-	11.5	(127.8)	-
MEDGULF	51.8	60.1	16%	(135.5)	55.6	-
Allianz SF	5.5	6.3	15%	16.7	19.4	16%
SALAMA	1.4	8.7	505%	5.1	10.5	107%
Walaa	(18.6)	40.0	-	(71.0)	85.0	220%
Arabian Shield	6.4	18.7	194%	8.6	29.1	239%
SABB Takaful	6.4	2.7	-	9.6	5.0	(48%)
SANAD (Suspended from trading)	(6.5)	(4.2)	36%	1.9	(4.4)	-
SAICO	11.2	17.4	56%	22.7	35.7	57%
WAFA Insurance	(13.5)	8.7	-	(6.6)	48.7	-
Gulf Union	7.2	(0.2)	-	4.8	5.8	21%
ATC	6.3	7.1	13%	25.0	20.0	(20%)
Al-Ahlia	(18.9)	(8.6)	54%	(36.3)	(23.2)	36%
ACIG	4.0	4.7	18%	10.3	11.4	11%
AICC	(19.8)	(1.7)	91%	(18.5)	2.6	-
Trade Union	3.4	27.2	-	18.1	28.7	59%
Sagr Insurance	30.6	26.7	(13%)	44.1	145.3	229%
U C A	12.1	26.1	116%	32.6	83.5	156%
Saudi Re	(57.2)	2.7	105%	(53.8)	(34.0)	37%
Bupa Arabia	285.8	260.4	(9%)	417.7	419.3	0%
Weqaya Takaful <sup>(1)</sup> (Suspended from trading)	-	-	-	-	-	-
AlRajhi Takaful	14.6	29.6	103%	36.8	56.4	53%
ACE	(0.7)	9.5	-	2.9	18.9	550%
AXA-Cooperative	4.5	11.2	151%	17.4	24.1	39%
Gulf General	(5.3)	7.0	-	(13.8)	9.7	-
Buruj	4.0	8.6	111%	24.2	37.8	56%
Al Alamiya	11.2	12.2	9%	19.6	34.7	77%
Solidarity	(5.1)	14.1	-	(61.5)	24.7	-
Wataniya	3.9	8.0	108%	2.5	17.1	588%
Amana Insurance	1.6	7.9	408%	(23.8)	5.2	-
Enaya	(20.5)	(6.3)	69%	(42.8)	(23.6)	45%
Alinma Tokio M	(7.2)	(1.1)	85%	(20.6)	(20.5)	1%
<b>Total</b>	<b>541.1</b>	<b>889.9</b>	<b>64%</b>	<b>745.3</b>	<b>1,538.1</b>	<b>106%</b>

(1) Did not announce its financials

## Net Income For Listed Companies in Saudi Stock Exchange (SAR mn)

Multi-Investment	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
SARCO	0.1	(1.3)	-	16.5	(2.2)	-
SAIC	1.6	2.5	56%	16.4	10.0	(39%)
ADC	6.6	(2.5)	-	65.3	(16.4)	-
SISCO	24.8	16.3	(34%)	68.5	70.2	3%
Aseer	22.5	(48.1)	-	147.8	(83.8)	-
Al-baha (Suspended from trading)	0.07	0.06	(9%)	0.1	0.0	(60%)
Kingdom	291.6	179.9	(38%)	669.2	469.7	(30%)
<b>Total</b>	<b>347.2</b>	<b>146.9</b>	<b>(58%)</b>	<b>983.7</b>	<b>447.4</b>	<b>(55%)</b>
Industrial Investment	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
Takween	(2.3)	5.1	-	10.3	25.2	145%
MEPCO	9.6	(2.1)	-	52.4	96.6	85%
BCI	2.3	6.6	192%	12.4	28.3	129%
MAADEN	79.9	83.6	5%	610.9	385.0	(37%)
Astra Indust	9.5	1.4	(85%)	71.7	41.8	(42%)
AlSorayai Group	(14.9)	(36.3)	(144%)	(13.9)	(35.9)	(159%)
SHAKER	46.2	2.4	(95%)	154.4	77.4	(50%)
SPIMACO	29.2	6.7	(77%)	366.2	164.9	(55%)
Glass	6.3	3.9	(38%)	41.6	27.6	(34%)
FIPCO	4.7	0.2	(97%)	12.7	8.6	(33%)
Maadaniyah	8.9	2.0	(78%)	30.8	25.4	(17%)
Chemical	35.7	20.2	(43%)	200.0	120.4	(40%)
SPM	(71.1)	(20.8)	71%	(69.7)	(33.0)	53%
AlAbdullatif	27.6	1.5	(95%)	126.9	27.9	(78%)
SIECO	1.9	(2.5)	-	2.8	(3.4)	-
<b>Total</b>	<b>173.5</b>	<b>71.9</b>	<b>(59%)</b>	<b>1,609.4</b>	<b>956.8</b>	<b>(41%)</b>
Building & Construction	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
ASLAK	21.2	14.3	(32%)	60.1	70.1	17%
Bawan	20.1	21.8	8%	71.3	104.9	47%
EIC	9.5	10.2	8%	58.2	30.6	(47%)
ALYAMAMAH STEEL <sup>(1)</sup>	18.5	25.2	36%	114.6	147.4	29%
MMG (Suspended from trading)	(63.7)	(31.8)	50%	(256.2)	(63.2)	75%
SSP	8.0	5.8	(28%)	42.9	19.7	(54%)
ALKHODARI	(14.3)	(47.8)	(234%)	34.6	(87.0)	-
Saudi Ceramics	62.7	(45.8)	-	228.2	30.6	(87%)
NGC	4.7	5.0	7%	20.6	10.7	(48%)
SCC	(2.9)	14.3	-	(9.9)	(53.7)	(442%)
SIDC	(11.6)	(9.4)	19%	5.7	(11.2)	-
Amiantit	27.1	(32.9)	-	78.9	(56.9)	-
APC	(8.9)	4.4	-	(23.7)	4.7	-
Zamil Indust	57.5	40.1	(30%)	205.6	142.3	(31%)
AL-BABTAIN	32.5	35.5	9%	98.3	116.9	19%
SVCP	21.7	11.0	(49%)	76.5	66.2	(13%)
MESC	(3.2)	3.8	-	(16.6)	75.5	-
Red Sea	1.9	12.7	554%	49.0	76.2	56%
<b>Total</b>	<b>180.7</b>	<b>36.4</b>	<b>(80%)</b>	<b>837.9</b>	<b>623.8</b>	<b>(26%)</b>

(1) Results represent Q4 (FY ending 30 September)

## Net Income For Listed Companies in Saudi Stock Exchange (SAR mn)

Real Estate Development	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
SRECO	38.4	19.8	(48%)	118.2	65.4	(45%)
Taiba	102.1	75.2	(26%)	361.4	193.3	(47%)
MCDC <sup>(1)</sup>	107.0	114.0	7%	245.0	238.0	(3%)
ARDCO	67.9	37.2	(45%)	209.9	224.1	7%
Emaar EC	8.3	(80.0)	-	144.3	(32.0)	-
Jabal Omar <sup>(2)</sup>	(127.0)	691.1	-	237.1	505.6	113%
Dar Al Arkan	92.7	112.5	21%	310.5	213.6	(31%)
KEC	(5.7)	(7.2)	(26%)	(13.7)	(14.6)	(7%)
ALANDALUS	24.2	26.3	9%	72.4	75.8	5%
<b>Total</b>	<b>307.9</b>	<b>988.8</b>	<b>221%</b>	<b>1,685.1</b>	<b>1,469.0</b>	<b>(13%)</b>

(1) Results represent Q2 ending 29/10/1437H compared to the same period of last Hijri year.

(2) Results represent Q4 ending 30/12/1437H compared to the same period last Hijri year.

Transport	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
Bahri	510.3	318.4	(38%)	1,251.2	1,434.5	15%
SGS	167.1	193.2	16%	452.2	585.1	29%
SAPTCO	81.4	82.4	1%	232.2	121.1	(48%)
mubarrad	18.0	6.3	(65%)	38.7	31.8	(18%)
Budget Saudi	48.7	43.4	(11%)	139.1	139.3	0%
<b>Total</b>	<b>825.5</b>	<b>643.7</b>	<b>(22%)</b>	<b>2,113.4</b>	<b>2,311.8</b>	<b>9%</b>

Media and Publishing	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
Tihama <sup>(1)</sup>	-	-	-	-	-	-
SRMG	(6.8)	(80.8)	(1096%)	30.6	(110.6)	-
SPPC	10.9	(11.9)	-	50.7	(7.5)	-
<b>Total</b>	<b>4.2</b>	<b>(92.7)</b>	<b>-</b>	<b>81.4</b>	<b>(118.1)</b>	<b>-</b>

(1) Did not announce its financials

Hotel & Tourism	Q3 2015	Q3 2016	Growth	9M 2015	9M 2016	Growth
ALTAYYAR	265.3	187.5	(29%)	946.3	681.5	(28%)
Al Hokair Group	57.2	58.4	2%	157.9	127.4	(19%)
Dur	40.7	29.7	(27%)	122.2	90.4	(26%)
TECO	2.2	0.5	(79%)	4.5	2.0	(55%)
<b>Total</b>	<b>365.3</b>	<b>276.1</b>	<b>(24%)</b>	<b>1,230.9</b>	<b>901.3</b>	<b>(27%)</b>

<b>Total Market</b>	<b>28,155.7</b>	<b>28,386.2</b>	<b>0.8%</b>	<b>81,979.7</b>	<b>77,763.4</b>	<b>(5.1%)</b>
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## Research & Advisory

E-mail: [research@albilad-capital.com](mailto:research@albilad-capital.com)

Tel: +966-11-290-6250

Website: [www.albilad-capital.com/en/research](http://www.albilad-capital.com/en/research)

Turki Fadaak

Research & Advisory Manager

[TFadaak@albilad-capital.com](mailto:TFadaak@albilad-capital.com)

Ahmed A. Hindawy, CFA

Financial Analyst

[AA.hindawy@albilad-capital.com](mailto:AA.hindawy@albilad-capital.com)

Mohammed Alghalbi

Financial Analyst

[Malghalbi@albilad-capital.com](mailto:Malghalbi@albilad-capital.com)

Mohammed H. Atiyah

Financial Analyst

[MH.Atiyah@albilad-capital.com](mailto:MH.Atiyah@albilad-capital.com)

## Albilad Capital

### Client Services

E-mail: [clientservices@albilad-capital.com](mailto:clientservices@albilad-capital.com)

Tel: +966-11-203-9888

Toll-free: 800-116-0001

### Asset Management

E-mail: [abiccasset@albilad-capital.com](mailto:abiccasset@albilad-capital.com)

Tel: +966-11-290-6280

### Custody

E-mail: [custody@albilad-capital.com](mailto:custody@albilad-capital.com)

Tel: +966-11-290-6259

### Research & Advisory

E-mail: [research@albilad-capital.com](mailto:research@albilad-capital.com)

Tel: +966-11-290-6250

Website: [www.albilad-capital.com/en/research](http://www.albilad-capital.com/en/research)

### Brokerage

E-mail: [abiccctu@albilad-capital.com](mailto:abiccctu@albilad-capital.com)

Tel: +966-11-290-6230

### Investment Banking

E-mail: [investmentbanking@albilad-capital.com](mailto:investmentbanking@albilad-capital.com)

Tel: +966-11-290-6256

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